AGENCY FUNDS
Building a Sustainable Financial Future

Why Set Up an Agency Fund?

- Build long-term assets.
- Establish a home for reserve funds.
- Enjoy low-cost investment options and third-party oversight of your agency’s assets.
- Connect with our philanthropic advisors and access our expertise.

How It Works

1. Quickly and easily set up an agency fund with one simple document.
2. Choose how you want to invest the fund’s assets.
3. We receive contributions from the agency to the fund, and we process grants from the fund back to the agency.
4. Staff and volunteers who oversee the agency’s finances can view the fund balance, contributions and grants 24/7 through our online donor portal.

To set up an agency fund, contact us at info@growyourgiving.org or 816.842.0944.