

DONOR-ADVISED FUNDS

Make Giving Easy

Donor-advised funds, also known as charitable giving accounts, can help you maximize and organize your giving. Just follow these simple steps to get started:

1 Call us toll free at 866.719.7886 or email info@growyourgiving.org and we will work with you to create an establishing document tailored to fit your needs. Or, visit our website and set up your fund online:

www.growyourgiving.org ▶ “Open a Fund” button

2 Complete the online form, or sign and return your establishing document to create your donor-advised fund. We don't require a minimum balance for the fund, and fees start at just \$21 a month.

3 Contribute to your fund with gifts of cash, stock or other assets and receive a tax deduction. You can choose how contributions to your fund are invested. Your trusted financial advisor can manage your assets, or you can select a custom mix using one or more of our investment pools.

4 Begin granting to support your church, synagogue, alma mater, the arts, social services or any 501(c)(3) public charity in the country.

5 We will send a user name and password, so you can manage your fund online. Check your balance, make a grant or download past statements at your convenience.

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