

GIVING COMPLEX ASSETS

Charitable giving encompasses more than just cash donations. You may be able to attain a new level of giving you may not have considered possible through assets you already own. You can use our expertise to quickly and easily donate hard-to-value assets to charitable giving accounts, also known as donor-advised funds. We specialize in accepting complex assets, including:

Gifts of Real Estate

- ▶ Personal Residence
- ▶ Commercial Property
- ▶ Farmland or Undeveloped Property
- ▶ Other Real Property

Gifts of Business Interests

- ▶ Closely Held Stock (S-Corp, C-Corp, LLC)
- ▶ Partnership Interests

Gifts of Personal Property

- ▶ Artwork
- ▶ Royalties, Copyrights, Patents
- ▶ Valuable Collectibles

Other Alternative Asset Gifts

- ▶ Life Insurance Policies
- ▶ Retirement Plans
- ▶ Negotiable Instruments (*such as notes receivable*)
- ▶ Oil and Gas Interests
- ▶ Private Equity

This list is not intended to be all-inclusive of acceptable complex assets. Gift acceptance is dependent upon asset review and approval.

Benefits

The Greater Kansas City Community Foundation and Greater Horizons are public charities, so you will receive the maximum tax deduction allowed by law for your donation. You will also avoid capital gains tax, and you may be eligible to receive a lifetime income stream. We look at each donation individually and create giving plans that maximize gifts to the community and provide bottom-line benefits to the donor.

The Greater Kansas City Community Foundation and Greater Horizons are not engaged in rendering legal, accounting or other professional services. If legal advice or other expertise is required, the services of a competent professional should be sought.

GREATER KANSAS CITY COMMUNITY FOUNDATION | GREATER HORIZONS