

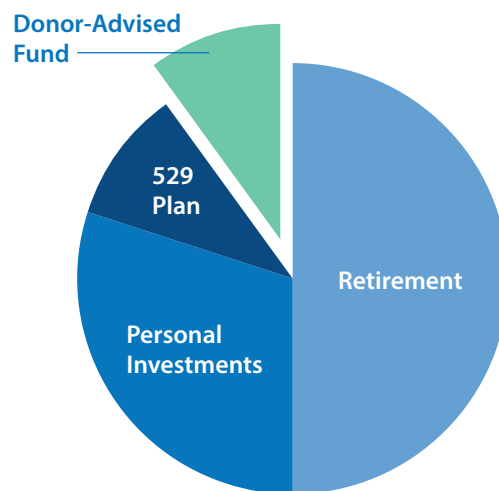
DONOR-ADVISED FUNDS

Your Charitable Giving Account

Just like you have retirement accounts, 529 plans and other investment accounts, a donor-advised fund is another piece of your financial planning picture. A donor-advised fund is a separate account for your charitable dollars.

Donor-advised funds have been around since the 1930s and are now the fastest growing charitable giving vehicle in the U.S.

Sample Financial Portfolio



Why choose a donor-advised fund over a private foundation?

- ▶ Less Expensive to Set Up and Run; No Need to Hire Staff
- ▶ Maximum Tax Benefits
 - Higher AGI Tax Deduction Limitations
 - Receive Fair Market Value Deduction for Gifts of Real Estate and Closely Held Stock
 - Avoid Annual Excise Tax Payments
 - Avoid Excise Taxes on the Sale of Highly Appreciated Gifts
- ▶ More Confidentiality; Ability to Grant Anonymously

MORE ➔

How a Donor-Advised Fund Works

GIVE

Give cash, stock or other assets to your donor-advised fund. Contributions are tax deductible.



Avoid unnecessary limitations and minimums at the Community Foundation.

- No minimum required for the initial contribution.
- No minimum for additional contributions.
- No minimum grant amount.
- No limit to the number of annual grants.
- No limit to the number of individual successors or charitable beneficiaries.

To learn more, contact us at info@growyourgiving.org or 816.842.0944.

The Greater Kansas City Community Foundation does not provide tax, legal or accounting advice. This is for informational purposes only.

GREATER KANSAS CITY COMMUNITY FOUNDATION

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