

# CHARITABLE SOLUTIONS

## *For Your Clients*

For clients who want **flexibility** and **ease** in charitable giving...

### DONOR-ADVISED FUND

Clients can give to their place of worship, schools or any 501(c)(3) public charity.

If your client is a **company** or **business owner**...

### CORPORATE SERVICES

Create a corporate foundation, a matching gift program, disaster relief fund and more.

For clients who want to leverage their **investments for good**...

### IMPACT INVESTMENTS

Clients invest their charitable fund's assets to make a social or environmental impact with a financial return.

For clients who need to make a **qualified charitable distribution** from their **IRA**...

### DESIGNATED FUND

Clients support one specific charity, making grants to the charity over time.

### SCHOLARSHIP FUND

Clients help students reach their educational goals.

For clients who want or have a **private foundation**...

### SUPPORTING ORGANIZATION

Clients get flexibility and service, but under their own legal entity.

### GRANTMAKING SERVICES

Our philanthropic experts can design a custom, online grantmaking process.

If you want to help your clients **plan for the future**...

### MULTIGENERATIONAL GIVING

Our philanthropic experts can provide opportunities for you to engage clients' younger generations.

### LEGACY PLANNING

Clients can continue to give after they pass, with or without successors.

To learn more, contact us at [info@growyourgiving.org](mailto:info@growyourgiving.org) or 816.842.0944.